



WHO WE ARE

Wilhelm Holdings, LLC is a U.S.-based family office led by Eric J. Wilhelm, with a legacy of creating and scaling industry-defining businesses—including Wilpak and Coregistics (both sold in landmark private equity deals). With 15+ M&A deals across supply chain, real estate, banking, retail, and hospitality, the firm creates value through standout culture and customer experience (CX). Family-led at its core, the board brings a deep knowledge of logistics along with cross-industry expertise in strategy, agriculture, consulting, branding, and finance. Committed to philanthropy, Wilhelm Holdings, LLC targets scalable B2B businesses with disruptive potential.

15+ DEALS



Founded: 2025



HQ: Atlanta, GA



Built to Scale

MULTI-SECTOR EXITS

50+ FACILITY STARTUPS

MORE THAN 7M+ SQ FT
MANAGED ACROSS
EXITED BUSINESSES

OPERATED 150+
PRODUCTION LINES
SIMULTANEOUSLY
ACROSS 22 FACILITIES
DELIVERING 50K+ SKUS

STRATEGIC FOCUS

We focus on privately held B2B businesses with strong fundamentals, untapped potential, and leadership teams ready to scale. We're especially drawn to essential service sectors where culture is strong, disruption is overdue, and operational excellence drives real advantage.

INVESTMENT CRITERIA

EBITDA Range: \$500K–\$5M

Ownership: Privately owned businesses

Business Type: B2B

Geography: Midwest and Southeastern USA

Business Characteristics: Scalable, essential business services with strong growth potential

NOTABLE EXITS



WILPAK
Contract Packaging/3PL
Sold to private equity in a bellwether transaction.



COREGISTICS
Contract Packaging/3PL
Exited to private equity, redefining industry standards.

OUR APPROACH & VALUE PROPOSITION

People-Based Culture:

Foster environments where talent thrives, aligning with Wilhelm's best-in-class ethos.

Best-of-Breed Expectations:

Pursue excellence in operations, quality, and customer experience.

Self-Operating Management:

Partner with strong, independent leadership teams to drive growth.

Disruptive Within the Space:

Invest in businesses that challenge industry norms and set new standards.

Essential Business Services:

Target critical, resilient sectors with long-term demand.

Leadership Development:

Actively develop strong leaders through mentorship, training, and empowerment to drive portfolio success.

Fact-Based Governance:

Employ a data-driven approach to decision-making, ensuring transparency and accountability in operations and strategy.

Bonus Incentives:

Provide performance-based bonus incentives for leadership and key players to align interests and reward exceptional results.

OUR VALUE PROPOSITION LIES IN COMBINING OUR PROVEN M&A EXPERTISE WITH HANDS-ON OPERATIONAL SUPPORT, LEVERAGING REAL-TIME DATA AND WORLD-CLASS QUALITY STANDARDS TO UNLOCK PORTFOLIO POTENTIAL.

LEADERSHIP AND TEAM

Eric J. Wilhelm

Chairman and CEO

Brings 30+ years of entrepreneurial success; founded and exited Wilpak and Coregistics; led 15+ M&A deals across diverse sectors.

Deborah Wilhelm

Board Member

Guides strategic direction and governance, ensuring alignment with the company's long-term vision and family-rooted values.

Chris Wilhelm

Partner, VP of Operations, and Board Member

Brings deep expertise in business strategy and operations; key contributor to Wilpak and Coregistics growth. Former President at Coregistics.

Erica Wilhelm Stewart

Partner and Board Member

Holds a proven background in management consulting and business operations. Leads strategic initiatives and high-level execution.

Lauren Wilhelm

Partner and Board Member

Brand architect focused on building long-term value through emotional equity, creative storytelling, brand strategy, and customer experience.

Joseph Stewart

Partner, VP of Investments, and Board Member

Brings a wide-ranging skill set from improving financial performance to developing strategic customer relationships. Supports portfolio growth and deal structuring. Former EVP at Coregistics.

Obed Rivera

Vice President of Finance

Seasoned finance executive with expertise in aligning financial strategy with operations. Former Chief Financial Officer at Coregistics.

Jennifer Peggs

Chief of Staff

Leads operational and strategic initiatives, supporting the leadership team's execution and alignment with the firm's long-term vision.

STEADY BY DESIGN

We build lasting momentum by applying real operational horsepower and long-range thinking to unlock meaningful, measurable growth.

MARKET OPPORTUNITY

B2B Services: Growing demand for manufacturing, process oriented, labor intensive and essential business services; \$1T+ addressable market.

Midwest/Southeast USA: Underserved regions with robust privately held businesses (many family- or founder-led) and strong growth potential.

Competitive Edge: Backed by deep M&A experience, a strong operational track record, and a people-first integration approach, our team preserves culture while scaling impact—positioning us to unlock growth in high-potential businesses through innovation and operational precision.

OPERATIONAL EXPERIENCE



PLANT STARTUPS

Executed 50+ facility launches covering 3 million square feet at last exit—built for speed, scale, and long-term operational strength.



PRODUCTION CAPACITY

Simultaneously operated 150+ production lines across 22 facilities, delivering over 50,000 SKUs with precision, volume, and consistency.



QUALITY PERFORMANCE

Trusted by Fortune 50 leaders to meet rigorous standards across sectors like automotive, CPG, food, pharma, and beauty.



TRACK RECORD

Successfully scaled and exited Wilpak and Coregistics, with additional exits in real estate, banking, and retail.



TECHNOLOGY FOCUS

Pioneered real-time, data-centric systems that enabled predictive decision-making and surfaced performance insights before issues emerged.



RESOURCE DEPLOYMENT

Deployed resources at scale, launching a 200,000 sq ft COVID-response facility in just 13 days with 200 employees activated on-site.